An overview

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Agenda

- Formal Methods and Engineering Practice (and some motivation)
- An overview of SRML as related with other languages
 - SCA (Service Deployment)
 - PEPA (Quantitative analysis)
 - StPowla (Workflows and Business Policies)
 - BPEL (Web services orchestration)

Formal Methods

- Different languages and levels of abstractions for different purposes
 - e.g., Petri-Nets is a graphical formal language to model/analyze concurrent processes
 - e.g., Pi-calculus is a process calculus to model/analyze concurrent communicating processes (it has primitives for modelling reconfiguration)
 - e.g., Z is a logic notation to specify systems ...
- Why many? Because each targets a specific aspect and aim. Focusing on a specific target and aim limits the complexity of models.
- Why formal methods? Specification, transformation, analysis, understanding the semantics of "real" languages or real problems or real scenarios

One Example: the semantics of BPEL

- BPEL is a standard for Web Service orchestration inspired by pi-calculus. It does not come with a formal semantics (although some proposals have been done in academia)
- A number of engines support BPEL. Each BPEL engine may implement a slightly different semantics
- E.g., if you have two parallel threads in a transaction and one fails: do you have to interrupt the other one? do you have to wait for its completion and then compensate it? In which order should the compensations be executed?
- Background knowledge about orchestration semantics enables BPEL programmers to update and adapt to evolving technologies (e.g., update or change).
- In general, the understanding of the key problems of a scenario is a know-how which makes it easier to familiarise and cope with evolving technologies

What about SRML?

- Service-oriented modelling is an emerging discipline and issue, supported and encouraged by major companies (Microsoft, IBM, BEA, etc)
- There are a number of formal languages that address, very specifically, the different aspects of service-oriented engineering
- There is no standard language for the modelling of service oriented systems (yet)
- SRML is the only language (at the moment) that address architectural and behavioural modelling in a whole formal framework
 - algebraic semantics of reconfiguration, logics of interaction, c-semirings
- Will I use SRML in industry? Probably not, but you will possibly use (or even define!) some language that models some of the features modelled by SRML.
- Learning an reference language which is general enough, because defined for being such, provides a basis to cope with an evolving set of technologies in the context of distributed dynamically reconfiguring systems

A view of ensemble

Define requirements use case diagrams from scratch Define modules + EX-Is use case -> SRML from scratch Define internal structure CBD from scratch Define behaviours reuse refinement Analyse Deploy

The mortgage example Define requirements use case diagrams Registry Manager Lender Mortgage Finder GetMortgage Bank \wedge Customer the Mortgage scenario UpdateRegistry Insurance Certification Authority Registry



A view of ensemble



RE: Registry

A view of ensemble

use case diagrams

from scratch use case -> SRML

> from scratch CBD

from scratch reuse refinement



The specifications (interactions)



The specifications (textual notation)

SPECIFICATIONS

LAYER PROTOCOL Registry is

INTERACTIONS

rpl getLenders(prefdata):setids

prf registerContract(loandata,loancontract)

BEHAVIOUR





The specifications (the business role – interactions)

ERACTIONS	SLA VARIABLES
r&s getProposal	CHARGE: [0100]
🔒 idData:usrdata,	
income:moneyvalue,	ORCHESTRATION
preferences:prefdata,	<pre>local s:[INITIAL, WAIT_PROPOSAL, WAIT_DECISION,</pre>
🖂 proposal:mortgageproposal	PROPOSAL_ACCEPTED, SIGNING, FINAL],
cost:moneyvalue	lenders:setids,
s&r askProposal	needAccount, needInsurance:bool,
🔒 idData:usrdata,	insuranceData:insurancedata, accountData:accountdata
income:moneyvalue,	transition GetClientRequest
🖂 proposal:mortgageproposal	triggeredBy getProposal
loanData:loandata,	guardedBy s=INITIAL
accountIncluded:bool,	effects s'=WAIT PROPOSAL
insuranceRequired:bool	<pre>^ lenders'= getLenders(prefdata)</pre>
s&r getInsurance	sends askProposal
🔒 idData:usrdata,	A askProposal.idData=getProposal.idData
loanData:loandata,	A askProposal.income=getProposal.income
🖂 insuranceData:insurancedata	transition GetProposal
s&r openAccount	triggeredBy askProposal
🔒 idData:usrdata,	quardedBy s=WAIT PROPOSAL
loanData:loandata,	effects needAccount'=askProposal.accountIncluded
🖂 accountData:accountdata	A needInsurance'=askProposal.insuranceRequired
s&r signOutLoan	∧ askProposal.Reply ⊃ s'=WAIT_DECISION
🔒 insuranceData:insurancedata,	$\land \neg askProposal.Reply \supset s'=FINAL$
accountData:accountdata,	sends getProposal⊠
🖂 contract:loancontract	<pre>^ getProposal.Reply=askProposal.Reply</pre>
snd confirmation	A getProposal.proposal=askProposal.proposal
<pre> contract:loancontract </pre>	A getProposal.Cost=(CHARGE/100+1)*/50
ask getLenders(prefdata):setids	transition TimeoutProposal
tll regContract(loandata,loancontract)	triggeredBy now>getProposal.UseBy
· · · ·	guardedBy s=WAIT DECISION
	effects s'=FINAL
	sends askProposal×

BUSINESS ROLE MortgageAgent is

The specifications (the business role – interactions)

BUSINESS ROLE MortgageAgent is

INTERACTIONS

- **r&s** getProposal
 - idData:usrdata, income:moneyvalue, preferences:prefdata,
 - proposal:mortgageproposal cost:moneyvalue

s&r askProposal

- idData:usrdata, income:moneyvalue,
- proposal:mortgageproposal loanData:loandata, accountIncluded:bool, insuranceRequired:bool

s&r getInsurance

- idData:usrdata, loanData:loandata,
- 🖂 insuranceData:insurancedata

s&r openAccount

- idData:usrdata, loanData:loandata,
- 🖂 accountData:accountdata

s&r signOutLoan

- insuranceData:insurancedata, accountData:accountdata,
- 🖂 contract:loancontract

snd confirmation

- ask getLenders(prefdata):setids
- tll regContract(loandata,loancontract)

SLA VARIABLES

CHARGE: [0..100]

ORCHESTRATION

• • •

```
transition ProposalAccepted
   triggeredBy getProposal√
   guardedBy s=WAIT DECISION
      ∧ now<deadline
   effects needAccount v needInsurance \supset s'=PROPOSAL ACCEPTED
      \wedge \negneedAccount \wedge \negneedInsurance \supset s'=SIGNING
   sends askProposal√
      ∧ needAccount ⊃ openAccountA
               A openAccount.idData=getProposal.idData
               A openAccount.loanData=getProposal.loanData
      ∧ needInsurance ⊃ getInsuranceA
               ^ getInsurance.idData=getProposal.idData
               ∧ getInsurance.loanData=getProposal.loanData
      ∧ ¬needAccount ∧ ¬needInsurance ⊃ signOutLoanA
               ∧ signOutLoan.insuranceData=insuranceData
               A signOutLoan.accountData=accountData
```



The specifications (the business role – interactions)

BUSINESS ROLE MortgageAgent is

INTERACTIONS

- r&s getProposal
 - idData:usrdata, income:moneyvalue, preferences:prefdata,
 - proposal:mortgageproposal cost:moneyvalue

s&r askProposal

- idData:usrdata, income:moneyvalue,
- proposal:mortgageproposal loanData:loandata, accountIncluded:bool, insuranceRequired:bool

s&r getInsurance

- idData:usrdata, loanData:loandata,
- 🖂 insuranceData:insurancedata

s&r openAccount

- idData:usrdata, loanData:loandata,
- 🖂 accountData:accountdata

s&r signOutLoan

- A insuranceData:insurancedata, accountData:accountdata,
- 🖂 contract:loancontract

snd confirmation

- Contract:loancontract
- ask getLenders(prefdata):setids
- tll regContract(loandata,loancontract)



CHARGE: [0..100]

ORCHESTRATION

GETMORTGAGE

BE

...

transition GetInsurance

transition Conclude



The specifications (the business protocols)



initiallyEnabled newMortgageAccount A?

BUSINESS PROTOCOL Insurance is

INTERACTIONS

- r&s newMortgageInsurance
- A idData:usrdata,
 - loanData:loandata,
- insuranceData:insurancedata

BEHAVIOUR

initiallyEnabled newMortgageInsurance

The specifications (the business protocols)



BUSINESS PROTOCOL Customer is

INTERACTIONS

- r&s getProposal
 - idData:usrdata, income:moneyvalue,

preferences:prefdata,

proposal:mortgageproposal cost:moneyvalue

snd confirmation

G contract:loancontract

SLA VARIABLES

CHARGE: [0..100]

BEHAVIOUR

```
initiallyEnabled getProposal
```

```
getProposal.cost≤750*(CHARGE/100+1) after getProposal⊠!
getProposal√? ensures confirmation⊕!
```

BUSINESS PROTOCOL Lender is

INTERACTIONS

r&s requestMortgage

- A idData:usrdata, income:moneyvalue,
- - loanData:loandata,
 - accountIncluded:bool,
 - insuranceRequired:bool

r&s requestSignOut

- insuranceData:insurancedata,
 accountData:accountdata,
- \boxtimes contract:loancontract

BEHAVIOUR

```
initiallyEnabled requestMortgage
?
requestMortgage
? enables requestSignOut
?
requestSignOut
.Reply after requestSignOut
?
```

END SPECIFICATIONS

A view of ensemble

use case diagrams

from scratch use case -> SRML

> from scratch CBD

from scratch reuse refinement

Define requirements Define modules + EX-Is Define internal structure (textual notation) Define behaviours

The textual definition (nodes)

MODULE GETMORTGAGE is

DATATYPES

sorts: usrdata, prefdata, moneyvalue, mortgageproposal, loandata, loancontract, insurancedata, accountdata, setids, bool, nat



PROVIDES

CR: Customer

CR Customer	MA MortgageAgent
r&s getProposal	<pre>r&s getProposal</pre>
snd confirmation	snd confirmation
CHARGE	CHARGE

The textual definition (nodes and internal policies)

REQUIRES

```
LE: Lender
intLE()trigger: getproposal
```

...

- BA: Bank intBA()**trigger:** default

COMPONENTS

```
MA: MortgageAgent
intMA()init: s=INITIAL
intMA()term: s=FINAL
```

USES

RE: Registry

GETMORTGAGE IntBR CL Lender IntBR CL IntBR IntBR CL IntBR In



The textual definition (wires part1)

WIRES

MA MortgageAgent	\mathbf{C}_4	BE	d_4	RE Registry
ask getLenders	S_1	Straight.	R ₁	rpl getLenders
		A(prefdata)R(setids)		
tll regContract	S_1	Straight.	R ₁	<pre>prf registerContract</pre>
		T(loandata,loancontract)		

MA MortgageAgent	c_1	СВ	d_1	BA Bank
s&r openAccount	S ₁	Straight.	R ₁	r&s newMortgageAccount
🛆 idData	i,	I(usrdata,	i,	🛆 idData
loanData	i,	loandata)	i,	loanData
🖂 accountData	0 ₁	O(accountdata)	0 1	🖂 accountData

MA MortgageAgent	c_1	CI	d_1	IN Insurance
s&r getInsurance	S ₁	Straight.	R ₁	r&s newMortgageInsurance
🛆 idData	i,	I(usrdata,	i,	🛆 idData
loanData	i,	loandata)	i,	loanData
⊠insuranceData	0 ₁	O(insurancedata)	O ₁	🖂 insuranceData

The textual definition (wires part2)

÷				-
	c_1	СС	d_1	MA MortgageAgent
	S_1 i_1 i_2 i_3 O_1 O_2	Straight. I(usrdata, moneyvalue,prefdata) O(mortageproposal, moneyvalue)	$ \begin{array}{c} R_1 \\ i_1 \\ i_2 \\ i_3 \\ o_1 \\ o_2 \end{array} $	<pre>r&s getProposal</pre>
	R ₁ i ₁	Straight O(loancontract)	S ₁ i ₁	<pre>snd confir- mation</pre>

END MODULE

This was the end of the module The module refers to a number of specifications (as seen before)

A view of ensemble

Define requirements use case diagrams from scratch Define modules + EX-Is use case -> SRML from scratch Define internal structure CBD from scratch reuse Define behaviours refinement PEPA Analyse Logics of Interactions Deploy

SRML2PEPA



A Formal Approach to Model Time Properties in Service-Oriented Systems Bocchi, Fiadeiro, Gilmore, Abreu, Solanki, Vankayala http://www.cs.le.ac.uk/people/jfiadeiro/Papers/SRML-T.pdf



- PEPA is a process algebra for stochastic quantitative analysis whose building entities are
 (1) components and (2) activities (a,r) where a is an action and r is a rate
- There are tools for PEPA (Eclipse Plugin) that allow to make quantitative analysis
- We provided an encoding from SRML modules to PEPA terms to perform quantitative analysis on SRML modules

SRML -> PEPA

- The aim is to enable quantitative analysis of SRML modules
- SRML describes behaviours terms of interaction events
- We want to determine the delay between couple of interaction events

"is the reply to the event getProposal, in the 80% of the cases, received in 7s?"

We want to determine how the single rates influence the overall delay between couples of interaction events

"which rates worth to be improved?"



We want to determine the delay between couples of events in the provides-interface

For example, we want to analyze the delay between getProposal \bigtriangleup and getProposal \bowtie in CR ((1) in the sequence diagram)

In order to analyze time-related properties in a SRML module:

we determine which delays occur in a SRML module

we encode SRML into PEPA



- CO transfers getProposal to from CR to OR
- Wires can take some amount of time to transfer events between nodes
 - because of bandwidth/capacity
 - because of the execution of an interaction protocol
- Each wire has its own TRANSFER RATE
- For example, the delay of wire CO is CO.transferRate



- The event getProposal (a) is stored in OR's buffer, waiting to be processed
- Each component is associated to a PROCESSING RATE, which represents the delay of processing a received event
- All the events received by a specific component are affected by the same processing rate
- For example the delay of OR for processing events is processingRate(OR)

Delays and dependencies



transition P1
 triggeredBy getProposal
 guardedBy s=INITIAL
 effects s'=WAIT_PROPOSAL
 sends askProposal



- When the event is processed it can be either executed or discarded
- The execution of an event corresponds to the execution of a transition.
- Each transition is associated to an EXECUTION RATE which represents the time taken to compute the reaction to an event, for example to execute transition P2
- The execution rate is different for any transition of the same component (e.g., executionRate(OR)(P1))

Delays and dependencies





- Again there is a delay due to a wire
- (4) represents transferRate(LO)



- when a requires interface is discovered and bound at run time, we have a delay which we call COMPOSITION RATE
- For example, the composition rate of LE is compositionRate(LE)
- Also, each requires-interface is associated to a RESPONSE RATE representing the time taken by an external interface to reply to an event
- \sim e associate a responseRate to every r&s (delay between rable-event and rable-event)
- (5) is compositionRate(LE) + responseRate(LE)(askProposal △,askProposal ☑)

PEPA Eclipse Plugin

After having extended a SRML module with delays, associating one or more rate to each component, EX-I, and wire, we can encode the module into a PEPA term



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Passage Time Analysis

■ Using the Passage Time Analysis we analyse for which rates the following holds: "In 80% of the cases, the delay between getProposal and getProposal has an upper bound of 7s".







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SCA

- The Service Component Architecture (SCA) is a recent set of specifications, proposed by an industrial consortium including major vendors like IBM, ORACLE, BEA, etc.
- SCA describe a middleware-independent model for building over SOAs.
- Similarly to SCA, SRML provides primitives for modelling, in a technology agnostic way, business processes as assemblies of
 - (1) tightly coupled components that may be implemented using different technologies (including wrapped-up legacy systems, BPEL, Java, etc.)
 - (2) loosely coupled, dynamically discovered services.



SCA

- Differently from SRML, SCA is not a modelling language but a framework for modelling the structure of a service-oriented software artefact and for its deployment.
- SCA abstracts from the business logic provided by components in the sense that it does not provide a means to model the behavioural aspects of services.
- SRML is, instead, a modelling language that
 - provides the primitives to specify such behavioural aspects.
 - relies on a mathematical framework for reconfiguration, behavioural interfaces and SLA system





BPEL2SRML



From BPEL to SRML: a formal transformational approach Bocchi, Hong, Lopes and Fiadeiro, WSFM 2008 <u>http://www.cs.le.ac.uk/people/jfiadeiro/Papers/BPEL2SRML.pdf</u>

WS-BPEL is an OASIS specification for defining business processes of Web services

We defined an encoding to extract SRML models out of existing BPEL processes

In fact we defined an encoding of (part of) BPEL into SRML

Aspects of session/fault/configuration management still have to	be	added
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BPEL Tag/Construct	Tool	Encoding
Invoke, Receive, Reply, Assign (BA)	\checkmark	\checkmark
Wait, Empty, Exit (BA)	×	\checkmark
Throw (BA)	×	×
Sequence, Switch (SA)	\checkmark	\checkmark
Flow, While (SA)	×	\checkmark
Control Links, Scopes, Correlation Sets	×	×

Model Extraction BPEL and SRML: Advantages

The main aim is not to provide BPEL with a formal semantics

The aim is

- to enable extraction of models,
- to provide a library of models (SRML components),
- to allow the models deriving from existing processes to be used to define other SRML models. The components may be more than one and they can be
 - derived by BPEL processes,
 - defined from scratch,
 - derived from any language for which an encoding into SRML exists.
- To allow the ensemble to be analysed within one formal framework.



The encoding BPEL2SRML

The encoding has been done as follows...

EMF tree for WSDL/BPEL derived from XSD and Eclipse BPEL project

EMF tree for SRML being refined (while implementing the SRML editor)

Design of transformation rules (structure and behaviour)



The encoding BPEL2SRML

- For every transition A we define a variable ra ("a is ready") and fa ("a has finished"), which are initially false.
- The encoding of a simple activity (receive)







StPowla2SRML

StPowla

[S Gorton, C Montangero, S Reiff-Marganiec and L Semini. StPowla: SOA, Policies and Workflows. WESOA 2007]

is a service-targeted, policy-oriented, workflow approach

workflows

reconfiguration through policies

StPowla has been encoded into SRML in order to

- provide StPowla with a formal framework
- add a higher level of modelling in SRML



Engineering Service Oriented Applications: From StPowla Processes to SRML Models Bocchi, Gorton, Reiff-Marganiec, FASE 2008 <u>http://www.cs.le.ac.uk/people/srm13/publications/fase08.pdf</u>

A bit of history...







Workflow

The automation of a business process, in whole or part, during which documents, information or tasks are passed from one participant to another for action, according to a set of procedural rules.

Business Process

A set of one or more **linked** procedures or **activities** which collectively realise a business objective or policy goal, normally within the context of an organisational structure defining functional roles and relationships.

from WFMC (Workflow Management Coalition) Glossary (http://www.aiai.ed.ac.uk/project/wfmc/ARCHIVE/DOCS/glossary/glossary.html)





Business Modelling

- concerned with the ordering of tasks in an execution model
- kept at a high-level for end-users to create

Business Policies

There exists a need for flexibility: customization of a core model to handle variability in domain

Business models are subjected to overarching constraints (e.g., business rules, global or enterprise constraints) expressed as business policies

<pre>getDepositIfLargeOrder appliesTo receiveOrder when task_completion if receiveOrder.orderValue > £250000 do insert(requestDeposit, receiveOrder, true)</pre>	request deposit
receive order request order	ess d

StPowla: Reconfiguration Functions

- fail() -

declares the current task to have failed (i.e., discard further task processing and generates the task_failure event)

- abort() -

aborts the current task and progresses to the next task, generating the task_abort event

block(s,p) waits until predicate p is true before commencing scope s

- insert(x,y,z) inserts task or scope y into the current workflow instance after task x if z is true, or in parallel with x is z is false

- delete(x) - deletes task/scope x from the current workflow instance

StPowla2SRML

- The internal structure of the SRML module is organised in two components: one implementing the business process and one implementing the policy interface
- The policy interface determines when a policy requires a reconfiguration and notifies the business process component



BP has one interaction for each of the reconfiguration functions...

BUSINESS ROLE BusinessProcess is

INTERACTIONS	
r&s delete[i:natural]	r&s fail[i:natural]
🖨 task:taskId	🔒 task:taskId
r&s insert[i:natural]	r&s abort[i:natural]
🔒 task:taskId	🔒 task:taskId
newTask:taskId	r&s block[i:natural]
c:condition	🖨 task:taskId
	c:condition

StPowla2SRML

- The business role of BP has one or more transition that model the reaction to each reconfiguration function
- The the transitions for the delete task reconfiguration function are presented below:

```
transition policyHandler_delete_1
    triggeredBy delete[i]_?
    guardedBy state[delete[i]_.task]=toStart
    effects policy[delete[i]_.task]'
```

```
transition policyHandler_delete_2
  triggeredBy start[x]
  guardedBy P_delete[i]@? ^ P_delete[i]@.task=x
  effects ¬start[x]' ^ done[x]' ^ state[x]'=done
  sends delete[i][]!
```

The encoding of the workflow constructs is similar to the one of the encoding from BPEL



A view of ensemble



