SRML and Policies

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Agenda

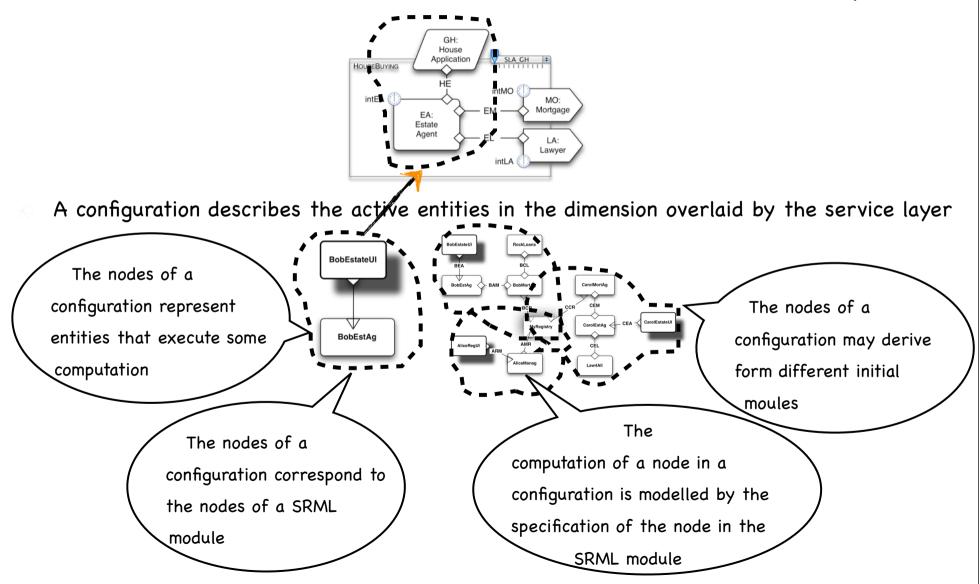
Internal configuration policies

External condiguration policies

Non-functional properties and SLA

Configuration Policies

A SRML module describes one instance of the session of a service or an activity



Configuration Policies

During the execution of a module instance,

some user may launch a new activity from the top layer

some event happening in an existing node may trigger the a service discovery

In these cases we have a dynamic reconfiguration

A SRML module specifies configuration policies to model a number of aspects of the dynamic reconfiguration:

Internal configuration policies

> Business protocols

Internal configuration policies how a new instance should be initialized (for both Activities and Services)

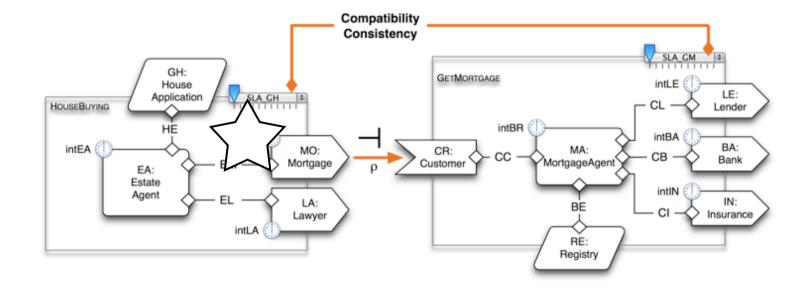
when the reconfiguration should happen (for both Activities and Services)

which functional properties the Activity/Service requires to the discovered services which functional properties the Activity/Service requires to the discovered services

which non-functional properties the Activity/Service requires to the discovered services which non-functional properties the Activity/Service requires to the discovered services

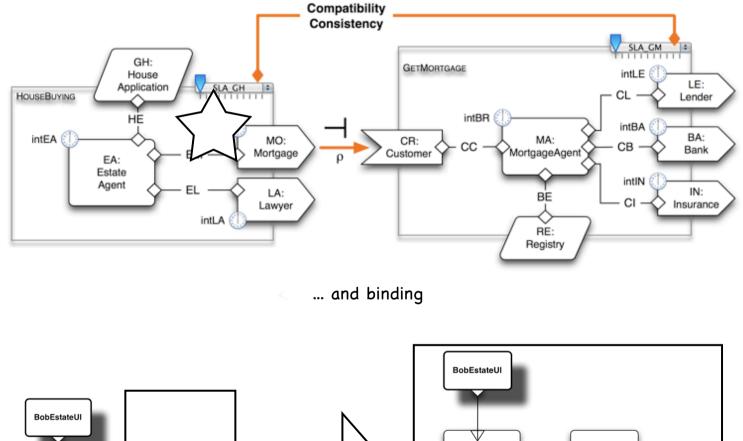
SRML do not describe the discovery process itself that we assume provided by the middleware

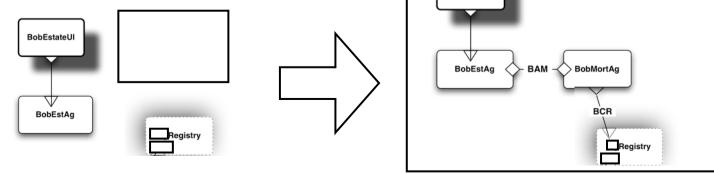
Dynamic Reconfiguration



- The trigger (e.g., intMO) becomes true
- Discovery (in a repository, through a broker, etc.)
- Matchmaking (of Business Protocols giving syntactic and behavioural description)
- Ranking (External policies expressing SLA constraints)
- Selection
- Binding (Reconfiguration)

Dynamic Reconfiguration





Internal Configuration Policies

Internal configuration policies: concern aspects related with the instantiation of the module or those reconfiguration issues that do not involve negotiation with external parties

the initialization of service components (when declared in the module) BA: BookingAgent intBA () init: S=START ^ logged=false

intBA () **term:** S=END_UNBOOKED V (S=END_PAID ^ today>=bookTrip.out) V S=END_COMPENSATED

the triggering of the discovery of required services

FA: FlightAgent
intFA () trigger: BA.bookFlight △ ? (or default)
PA: PayAgent
intPA () trigger: BA.bookFlight ✔ ?
HA: HotelAgent
intHA () trigger: BA.bookFlight ☑ ? ∧ BA.bookFlight.Reply

see notes page 50...

MODULE TravelBooking is

DATATYPES

sorts: usrname, password, usrdata, bool, fcode, hcode, pcode, airport, date, paydata, accountn, moneyvalue, serviceId, nat

COMPONENTS

```
BA: BookingAgent
intBA①init: s=START ∧ logged=false
intBA①term: s=END_UNBOOKED
v (s=END_PAYED ∧ today≥bookTrip.out)
v s=END_COMPENSATED
```

see notes page 50...

: Customer		
CR	BA	
Customer	BookingAgent	
r&s getProposal	r&s getProposal	
🔒 idData	🖨 idData	
income	income	
preferences	preferences	
🖂 proposal	🖂 proposal	
cost	cost	
r&s login	r&s login	
🔒 usr	🔒 usr	
pwd	pwd	
<pre>snd ackRefundSnd</pre>	<pre>snd ackRefundSnd</pre>	
🔒 amount	🚊 amount	

see notes page 50...

REQUIRES		
FA:	FlightAgent intFA() trigger: BA.bookTripA?	
PA:	PayAgent intPA() trigger: BA.bookTrip√?	
HA:	HotelAgent intHA ①trigger: BA.bookFlight⊠?	
	A BA.bookFlight.Reply	
USES		
DB:	UserDB	_
EXTERNAL	POLICY	
•••		
WIRES		

Just two notes about

wires...

see notes page 50...

REQUIRES

FA: FlightAgent intFA()**trigger:** BA.bookTripA?

•••

WIRES

BA BookingAgent	C4	BF	d_4	FA FlightAgent
<pre>s&r bookFlight from to out in traveller fconf amount beneficiary payService</pre>	$ S_1 i_1 i_2 i_3 i_4 i_5 O_1 O_2 O_3 O_4 $	Straight. I(airport, airport, date, date, usrdata) O(fcode, moneyvalue, accountn, serviceId)	$ \begin{array}{c} R_1 \\ i_1 \\ i_2 \\ i_3 \\ i_4 \\ i_5 \\ o_1 \\ o_2 \\ o_3 \\ o_4 \end{array} $	r&s lockFlight
snd payAck ≙ proof status	\mathbf{S}_1 \mathbf{i}_1 \mathbf{i}_2	Straight. I(pcode, bool)	R ₁ i ₁ i ₂	rcv payAck
rcv ackRefundRcv ⊖ amount	R i ₁	Straight. I(moneyvalue)	S i ₁	snd payRefund ⊖ amount

Just two notes about

wires...

see notes page 50...

PROVIDES

WIRES

CR: Customer	
CR	BA
Customer	BookingAgent
r&s getProposal	r&s getProposal
🛆 idData	🖨 idData
income	income
preferences	preferences
🖂 proposal	🖂 proposal
cost	cost
r&s login	r&s login
🔒 usr	🛆 usr
pwd	pwd
<pre>snd ackRefundSnd</pre>	<pre>snd ackRefundSnd</pre>
🔒 amount	🛆 amount

•••

c_1	СВ	d_1	BA BookingAgent
S_1 i_1 i_2 i_3 i_4 O_1 O_2 O_3	Straight. I(airport, airport, date, date) O(fcode, hcode, moneyvalue)	$ \begin{array}{c} R_1 \\ i_1 \\ i_2 \\ i_3 \\ i_4 \\ O_1 \\ O_2 \\ O_3 \\ \end{array} $	r&s bookTrip
S_1 i_1 i_2	Straight. I(username, password)	R ₁ i ₁ i ₂	r&s login ≙ usr pwd
R_1 i ₁	Straight. I(moneyvalue)	\mathbf{S}_1 \mathbf{i}_1	snd ackRefundSnd ⊖ amount

•••

Agenda

Internal configuration policies

External condiguration policies

Non-functional properties and SLA

SLA in SRML

- SRML supports service selection based on QoS
- Model for non-functional requirements of a dynamically changing configuration
- QoS in SRML relies on
 - c-semirings to model satifiability
 - CSP to model the dynamic reconfiguration of constraints concerning QoS



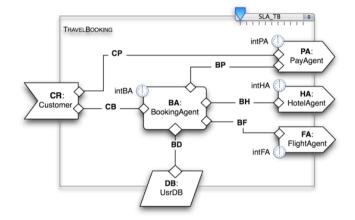
S.Bistarelli, U. Montanari, F. Rossi (1997) Semiring-based constraint satisfaction and optimization. Journal of the ACM (JACM) 44(2): 201–236

EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

HA.DIST2CENTRE, HA.DIST2METRO FA.BOOKFEE, CR.BOOKFEE CR.PERC, FA.PERC CONSTRAINTS



C₁: {HA.DIST2CENTRE, HA.DIST2METRO}

 $def_1(d,p)$ = if d<1000 or p<100 then 1 otherwise 200/p

 C_2 : {CR.BOOKFEE}

 $def_2(n)$ = if n>5 then 1 otherwise 0

 $C_3: \{CR.BOOKFEE, FA.BOOKFEE\}$

 $def_3(d,p)$ = if d>p the 1- 1/(d-p+1) otherwise 0

C₃: {CR.PERC, FA.PERC}

 $def_3(a,b)$ = if a=b then 1 otherwise 0

What is a c-semiring?

- A c-semiring is an algebraic structure $\langle A, +, \times, 0, 1 \rangle$ where:
 - A is a set of values such that $\{0,1\} \in A$
 - + is a binary operation on A that is commutative, associative, idempotent and with unit element 0
 - × is another binary operation on A that is commutative, associative with unit element 1 and absorbing element 0
 - \times distributes over +

A is the domain of the degree of satisfaction

- {0,1} for yes/no
- [0,1] for intermediate degrees

What is a c-semiring?

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imes distributes over +

+ is a comparison primitive

```
a < b \Leftrightarrow a + b = b (b is better than a)
```

```
<{0,1},\v`,^,0,1>
```

```
<[0,1],max,min,0,1>
```

What is a c-semiring?

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 - A is a set of values such that $\{0,1\} \in A$
 - + is a binary operation on A that is commutative, associative, idempotent and with unit element 0
 - x is another binary operation on A that is commutative, associative with unit element 1 and absorbing element 0
 - \times distributes over +

 \times is a composition primitive

<[0,1], \vee, \lambda, 0,1 \vee <{0,1}, max, min, 0,1 \vee <{0,1}

SLA in SRML

A constraint system is a triple < S, D, V > where

- S is a C-semiring
- D is a finite set (domain of possible elements taken by the variables)
- V is a totally ordered set (of variables)
- A constraint is a pair < def, con > where
 - $con \subseteq V$ is called the type of the constraint
 - def : $D_{\text{lconl}} \rightarrow A$ is the value (mapping) of the constraint

```
<a1,a2,..,a|con|>
```

```
degree of satisfaction
```

SLA in SRML

def : $D_{\text{lconl}} \rightarrow A$ is the value (mapping) of the constraint

<a1,a2,..,a|con|>

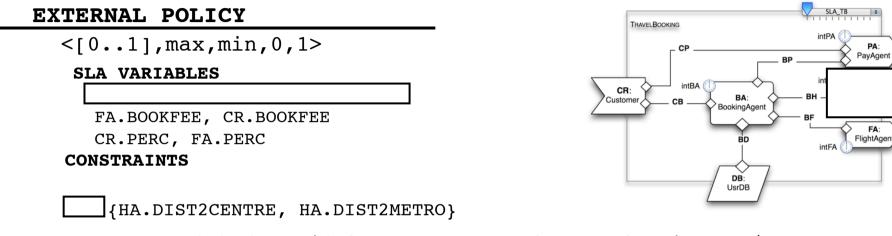
degree of satisfaction

For example, if we have V = { cost , waitingTime} then def could map:

<50,1> -> 1 (if I pay 50 and I wait 1 day I am happy)
<50,2> -> 0.5 (If I wait 2 days buy then I pay only 50 I am happy)
<100,1> -> 0.5 (if I pay 100 and I wait 1 day I am half happy)
<0,7> -> 0 (if I have to wait more than 7 days I am unhappy, even if it is free)

 Defining def through enumeration could be not practical as there may be infinite values for the variables to consider

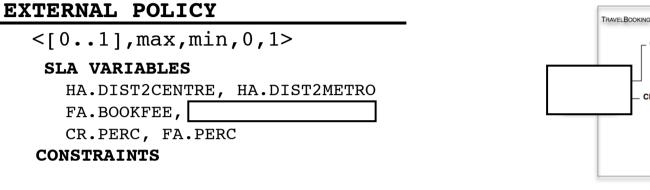
We use functions

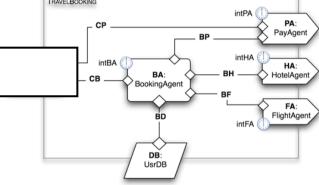


 $def_1(d,p)$ = if d<1000 or p<100 then 1 otherwise 200/p

If the hotel is less than one Km from the centre or less than 100 m from the metro station then the degree of satisfaction is 1 (maximal)

Otherwise the degree of satisfaction is inversely proportional to the distance from the metro station





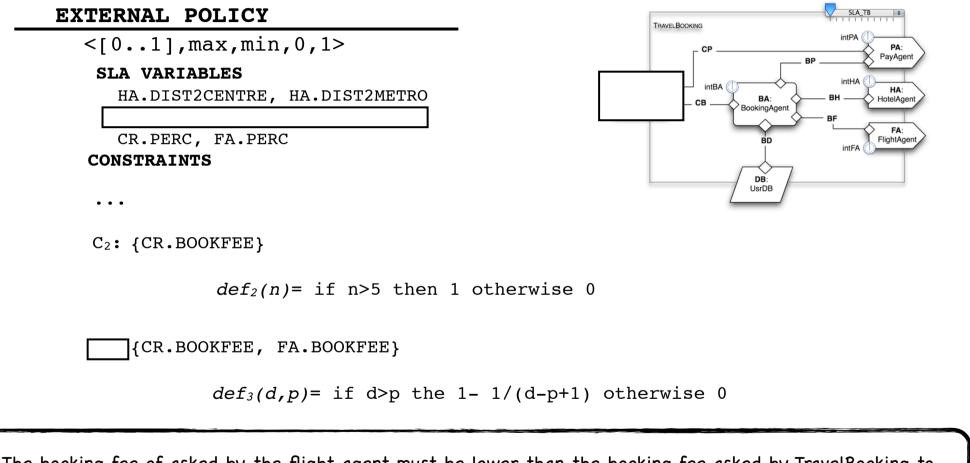
C₁: {HA.DIST2CENTRE, HA.DIST2METRO}

 $def_1(d,p)$ = if d<1000 or p<100 then 1 otherwise 200/p

{CR.BOOKFEE}

 $def_2(n)$ = if n>5 then 1 otherwise 0

The booking fee that the customer will agree to pay to TravelBooking must be greater than $5\pounds$



The booking fee of asked by the flight agent must be lower than the booking fee asked by TravelBooking to the customer.

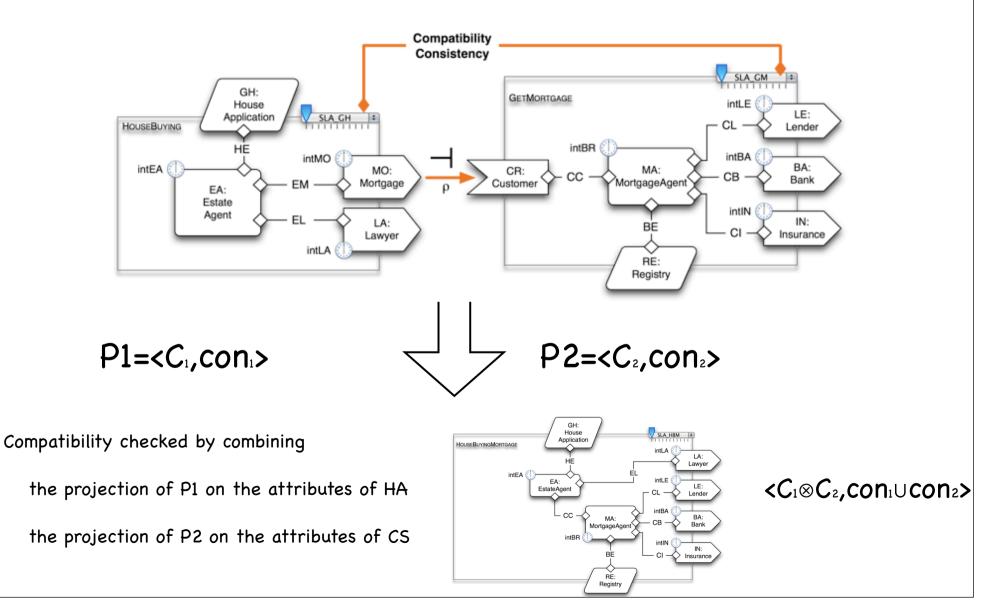
Specifically, the degree of satisfaction of TravelBooking is directly proportional to the difference of the fee gained (from Customer) and the fee paid (fo FlightAgent).

EXTERNAL POLICY TRAVELBOOKING <[0..1],max,min,0,1> PA-PayAge SLA VARIABLES intH/ HA.DIST2CENTRE, HA.DIST2METRO BookingAgen FA.BOOKFEE, CR.BOOKFEE CONSTRAINTS DB UsrDB $C_3: \{CR.BOOKFEE, FA.BOOKFEE\}$ $def_3(d,p)$ = if d>p the 1- 1/(d-p+1) otherwise 0 {CR.PERC, FA.PERC}

 $def_3(a,b)$ = if a=b then 1 otherwise 0

The percentage of refund promised to the customer must be the same as the one offered by the flight agent

Reconfiguration and SLA



see notes page 50...

BUSINESS PROTOCOL FlightAgent is INTERACTIONS r&s lockFlight from, to:airport, out, in: date, traveller:usrdata Fconf:fcode amount:moneyvalue, beneficiary:accountn, payService:serviceId rcv pavAck proof:pcode status:bool snd payRefund A amount:moneyvalue BEHAVIOUR **initiallyEnabled** lockFlight. (lockFlight⊠! ∧ lockFlight.Reply) enables payAck. until today≥lockFlight.out (lockFlight[‡]? ∧ today<lockFlight.out)</pre> ensures payRefund .!

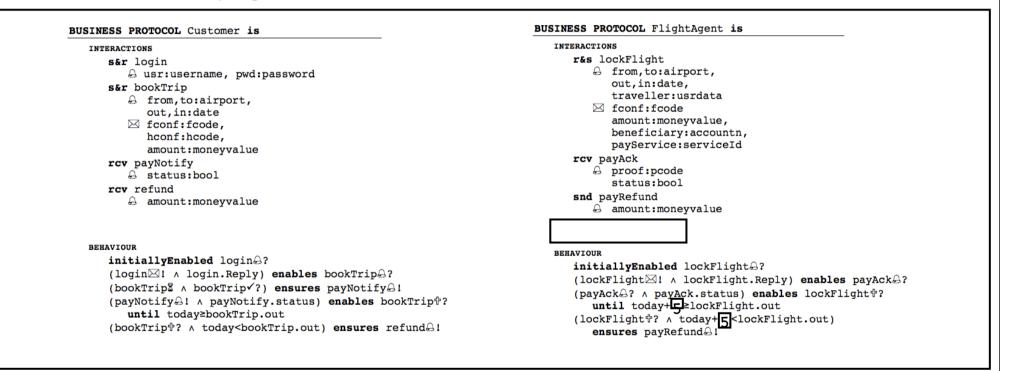
- How should we change (restrict) the behaviour of FlightAgent to allow the compensation of lockFlight to be accepted only until 5 days before the trip?
- And to ensure the refund only if the compensation occurs more than 5 days before the trip?

see notes page 50...

BUSINESS PROTOCOL FlightAgent is INTERACTIONS r&s lockFlight from,to:airport, out, in: date, traveller:usrdata ⊠ fconf:fcode amount:moneyvalue, beneficiary:accountn, payService:serviceId rcv pavAck proof:pcode status:bool snd payRefund amount:moneyvalue BEHAVIOUR initiallyEnabled lockFlight. (lockFlight \bowtie ! \land lockFlight.Reply) enables payAck \triangle ? until today+⊑≥lockFlight.out (lockFlight⊕? ∧ today+5<lockFlight.out)</pre> ensures payRefund .! Remember that we were negotiating the parameter FA.KD in the SLA?

And to ensure the refund only if the compensation occurs more than 5 days before the trip?

see notes page 50...

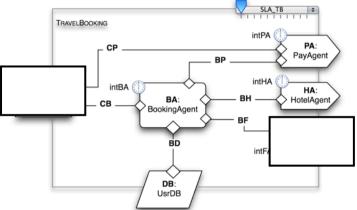


- Can BookTrip provide the business protocol Customer, relying on FlightAgent?
- Customer is allowed to compensate the flight, e.g., the day before the trip but the flight agent does not allow this and will not provide any refund
- In theory BookTrip could provide Customer BUT it should implement the orchestration accordingly (and pay the refund by itself if the customer compensates, e.g., the day before the trip!)

see notes page 50...

INTERACTIONS	INTERACTIONS
<pre>s&r login</pre>	<pre>r&s lockFlight</pre>
<pre>BEHAVIOUR initiallyEnabled login会? (login⊠! ∧ login.Reply) enables bookTrip会? (bookTrip\$ ∧ bookTrip√?) ensures payNotify요! (payNotify요! ∧ payNotify.status) enables bookTrip†? until today≥bookTrip.out+10 (bookTrip†? ∧ today+10<booktrip.out) ensures="" pre="" refund요!<=""></booktrip.out)></pre>	<pre>BEHAVIOUR initiallyEnabled lockFlight会? (lockFlight⊠! ∧ lockFlight.Reply) enables payAck会? (payAck会? ∧ payAck.status) enables lockFlight? until today+□≥lockFlight.out (lockFlight†? ∧ today+□<lockflight.out) ensures="" payrefund会!<="" pre=""></lockflight.out)></pre>

- Can BookTrip provide the business protocol Customer, relying on FlightAgent?
- Yes, because we provide a more restrictive condition to customer than the one we can rely on
- On the down side, we should not restrict Customer more than what if necessary otherwise the customer may choose another service that provides better conditions
- The properties (functional and non functional) provided and required should be well tuned.



EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

CR.KD, FA.KD,

•••

CONSTRAINTS

 $C_3: \{CR.KD, FA.KD\}$

 $def_3(a,b)=1$ if a=c and 0 otherwise

The values of **KD** provided to the customer has to be the same as the one agreed with the flight agent

see notes page 50...

SINESS PROTOCOL Customer is	BUSINESS PROTOCOL FlightAgent is		
<pre>siness PROTOCOL Customer is interactions s&r login</pre>	INTERACTIONS r&s lockFlight from, to:airport,		
A amount:moneyvalue	snd payRefund		
<pre>SLA VARIABLES KD:[130] BEHAVIOUR initiallyEnabled login&? (login⊠! ∧ login.Reply) enables bookTrip&? (bookTrip\$ ∧ bookTrip√?) ensures payNotify&! (payNotify&! ∧ payNotify.status) enables bookTrip\$? until (bookTrip\$? ∧) ensures refund&!</pre>	SLA VARIABLES KD:[130] BEHAVIOUR initiallyEnabled lockFlight&? (lockFlight⊠! ∧ lockFlight.Reply) enables payAck&? (payAck&? ∧ pavAck.status) enables lockFlight†? until (lockFlight†? ∧ ensures payRefund&!		

We can use the SLA variables in the business protocols.

- The value of CR.KD is defined when the instance of BookTrip is created (and bound to the service/ activity of the customer)
- The value of FA.KD is defined when a flight service is discovered, selected and instantiated
 - as soon as BookTrip is intantiated (if the trigger of FA is defined as "true")
 - at the first attempt of interaction of BookTrip with the flight agent (if the trigger is "default")
 - whenever the trigger of FA becomes true...

see notes page 50...

BUSINESS ROLE BookingAgent is

INTERACTIONS

sla variables
KD:[1..30]

ORCHESTRATION

local s:[START, LOGGED, QUERIED, FLIGHT_OK, HOTEL_OK, CON-FIRMED, END_PAID, END_UNBOOKED, COMPENSATING, END_COMPENSATED], logged:bool, traveller:usrdata, travcard:paydata

transition TripCompensate triggeredBy bookTrip中 guardedBy s=END_PAID ^ today<bookTrip.out+KD effects s'=COMPENSATING sends bookFlight中 ^ bookHotel中

transition TripRefund triggeredBy ackRefundRcv& guardedBy s=COMPENSATING effects s'=END_COMPENSATED sends ackRefundSnd& ^ ackRefundSnd.amount=ackRefundRcv.amount

The business role of BookingAgent, that orchestrate the interactions between the customer and the flight agent has to be "tuned" with the business protocols

Also business role can depend on SLA variables

BUSINESS PROTOCOL FlightAgent is

INTERACTIONS

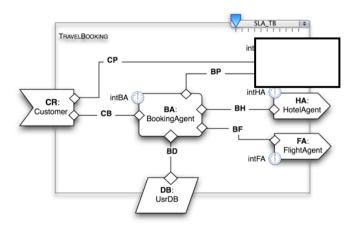
. . .

- r&s lockFlight
 - from,to:airport,
 out,in:date,
 traveller:usrdata
 - fconf:fcode
 amount:moneyvalue,
 beneficiary:accountn,
 payService:serviceId

ServiceId is the service identifier of PA (similar to an URI)

The value of ServceId is communicated by FA during the orchestration

BookTrip does not perform an actual discovery but binds to the pay agent specified by the flight agent



EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

PA.ServiceID

CONSTRAINTS

C₂: {PA.ServiceId}

def₂(n)= 1 if n=FA.lockFlight.payService and 0 otherwise

EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

HA.DIST2CENTRE, HA.DIST2METRO, FA.BOOKFEE, CR.BOOKFEE, CR.PERC, FA.PERC CONSTRAINTS

• • •

C₂: {CR.BOOKFEE} $def_2(n) = if n > 5$ then 1 otherwise 0

C₃: {CR.BOOKFEE, FA.BOOKFEE} $def_3(d,p)$ = if d>p the 1- 1/(d-p+1) otherwise 0

Change the business role BookingAgent to let customer pay CR.BOOKFEE to the payagent (ignore the problem of "distributing" the amount between TravelBooking and FlightAgent)

EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

HA.DIST2CENTRE, HA.DIST2METRO, FA.BOOKFEE, CR.BOOKFEE, CR.PERC, FA.PERC CONSTRAINTS

• • •

- C₂: {CR.BOOKFEE} $def_2(n) = if n > 5$ then 1 otherwise 0
- C₃: {CR.BOOKFEE, FA.BOOKFEE} $def_3(d,p)$ = if d>p the 1- 1/(d-p+1) otherwise 0
 - Change the business protocol Customer to ensure that the parameter amount of refund is equal to the amount of the trip minus the booking fee (which is not refunded)

EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

HA.DIST2CENTRE, HA.DIST2METRO, FA.BOOKFEE, CR.BOOKFEE, CR.PERC, FA.PERC CONSTRAINTS

• • •

C₂: {CR.BOOKFEE} $def_2(n)$ = if n>5 then 1 otherwise 0

C₃: {CR.BOOKFEE, FA.BOOKFEE} $def_3(d,p)$ = if d>p the 1- 1/(d-p+1) otherwise 0

Which value is negotiated/	REQUIRES	
defined first: CR.BOOKFEE or FA.BOOKFEE?	FA:	FlightAgent intFA() trigger: default
	PA:	PayAgent
How to change to internal reconfiguration policies to negotiate them together?		intPA([] trigger: BA.bookTrip√?
	HA:	HotelAgent
		intHA() trigger: BA.bookFlight⊠?
		A BA.bookFlight.Reply

EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

HA.PETS, FA.PETS, HA.PETS, FA.MILESPROGRAM, CR.MILESPROGRAM, HA.MILESPROGRAM CONSTRAINTS

EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

HA.PETS, FA.PETS, HA.PETS, FA.MILESPROGRAM, CR.MILESPROGRAM, HA.MILESPROGRAM, HA.BOOKINGFEE

CONSTRAINTS

- if the customer has pets it is mandatory that FA and HA accept pets (FA.PETS=true and HA.PETS=true). If the customer does not have pets then the satisfaction is maximal in either case.
- the miles program of the customer must be the same as the miles program of the flight agent
- if the miles program of the hotel is not as the miles program of the satisfaction is inversely proportional to the booking fee (HO.BOOKINGFEE)

EXTERNAL POLICY

<[0..1],max,min,0,1>

SLA VARIABLES

HA.PETS, FA.PETS, HA.PETS, FA.MILESPROGRAM, CR.MILESPROGRAM, HA.MILESPROGRAM, HA.BOOKINGFEE

CONSTRAINTS

 C_1 : {CR.PETS, FA.PETS, HA.PETS}

C₂: {CR.MILESPROGRAM, FA.MILESPROGRAM}

C₃: {CR.MILESPROGRAM, HA.MILESPROGRAM, HA.BOOKINGFEE}